

United States Bankruptcy Court  
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)

(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Aleiter Holdings LLC  
Name of Transferee

Goldman, Sachs & Co.  
Name of Transferor

Court Claim #: see attached schedule

Claim Amount: see attached schedule


Name and Address where notices to Transferee should be sent:

Aleiter Holdings LLC  
c/o Chapman and Cutler LLP  
1270 Avenue of the Americas  
30th Floor  
New York, NY 10020-1708  
Tel: 212.655.2517  
Email: halperin@chapman.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**ALEITER HOLDINGS LLC**

By: Chapman and Cutler LLP, as authorized  
signatory and not in the capacity as legal counsel to  
Aleiter Holdings LLC

By:   
Name: Nicholas Whitney  
Title: Authorized Signatory

Date: 4/22/14

**Schedule**

	Proof of Claim Number	ISIN/CUSIP	Principal/Notional Amount		Transferred Amount (as allowed, in USD)
1	59098	XS0286900708	CHF	9,304,000	8,299,565.05